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OLIVE BIOREFINERY: BOOSTING SUSTAINABILITY OF OLIVE VALUE CHAIN



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General thoughts

- Natac Group Introduction
- Finding a sustainable model
- Why olive?
- Innovaoleo biorefinery
- Conclusions





ABOUT NATAC

A business group engaged in **researching, developing, manufacturing and marketing ingredients of natural origin**, mainly plant extracts, for the following markets:











Nutraceutical

Pharmaceutical

Food

Animal Nutrition

Cosmetics



Science to Market

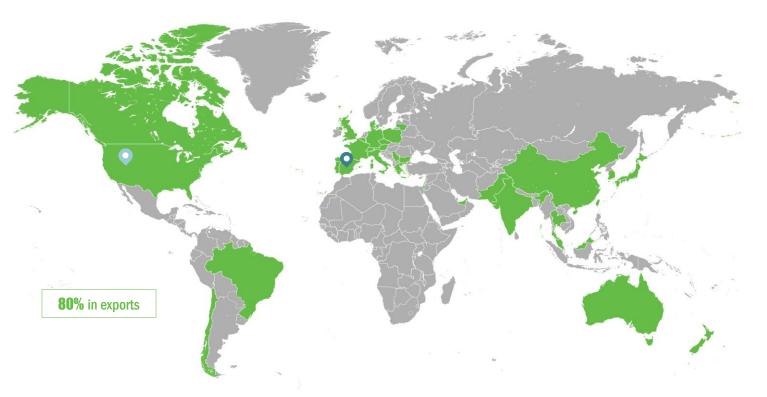


Transferring scientific knowledge to industrially viable and sustainable projects that create value and improve the lives of people 77



Where are we?

The strategic location of our production, R&D and Quality units in Spain guarantees European standards.

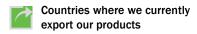




















Sustainable strategy

- Fresh and processing industries of agricultural products generate around 25 to 60% of unused biomass.
- We are wasting natural resources and it may contribute to environmental impact and nutritional/functional waste.
- Natac begins with the evaluation and understanding of the supply chain, specifically the agricultural and industrial processes that use botanical resources to understand what points of the production process have potential.
- We are committed to designing circular bioeconomy strategies for each plant. To upcycle plant by-products as sources for botanical extracts, and convert those resources into value-added ingredients that have an impact on people's health.
- 5 This model leads to a more robust environment.



Business model

A sustainable business model that ensures the full use of botanical resources, converting them into value-added ingredients that have an impact on people's health.



Benefits of the model:

Specialisation on Mediterranean plants

Control from the farmer to your product

A wide variety and large quantity of raw materials

Products with various applications

Innovative ingredients with scientific support



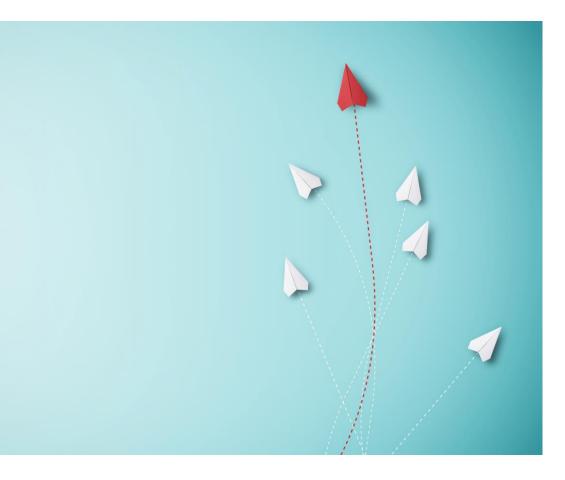








Competitive advantage



- ✓ Vertical integration
- ✓ Great capacity for diversification
- ✓ High production capacity
- ✓ Sustainable model: bio-economy
- ✓ Competitive system: production is integrated in the place where the raw material is located
 - Logistics savings
 - Downstream management
 - Share of costs of industrial installation



Why Olive?



- ✓ Key industry in Spain differentiation
- ✓ Biomass is located and available in one place
- ✓ Biomass is available throughout the year
- ✓ Biomass management represent an environmental issue
- ✓ Olive represent a Mediterranean diet flagship appreciated in health market
- ✓ Rich in bioactive compounds present in the market and also with potential for new applications



INNOVAOLEO





1st Olive Biorefinery



LOCATION: Andalucia, where the olive trees grow...



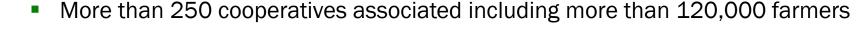


OUR PARTNER









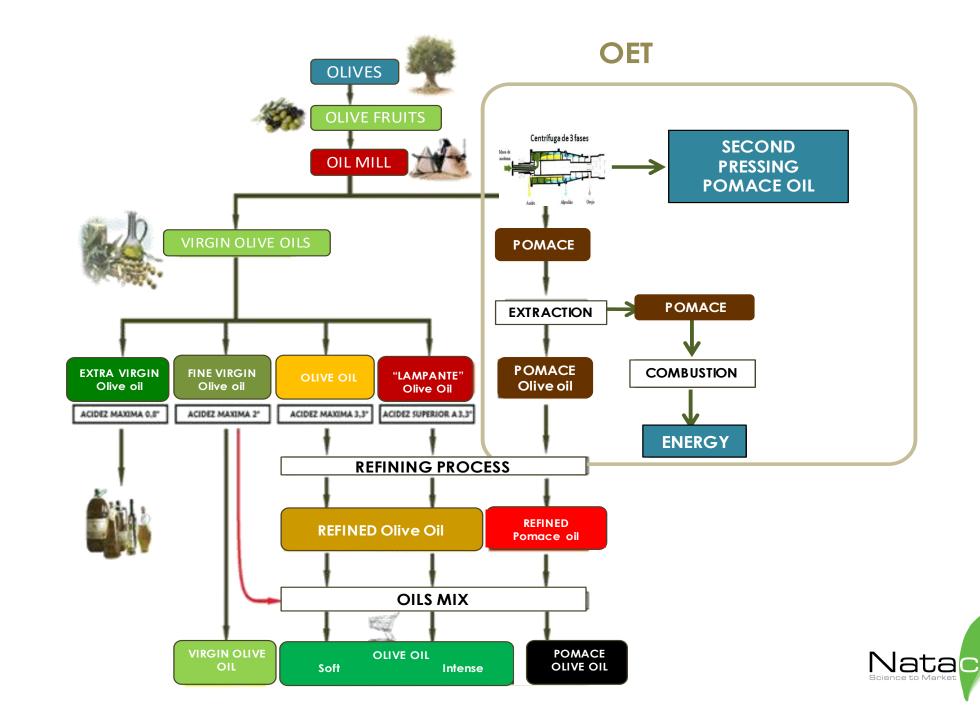


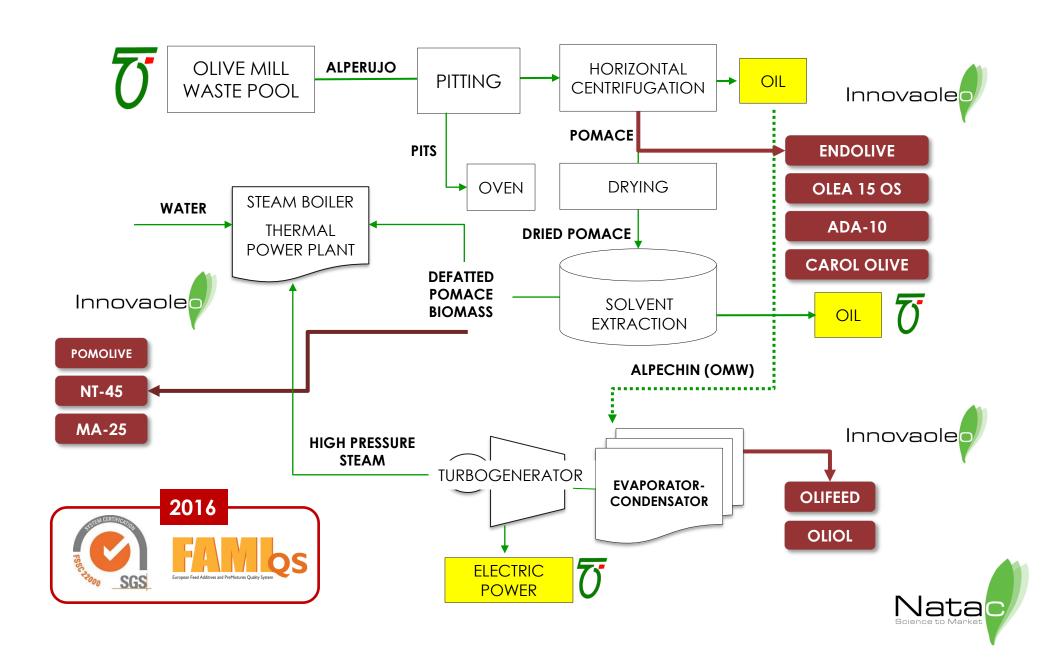
- 300 employees. Total revenue of 70 million Euros.
- Dedicated to the treatment of virgin olive oil byproducts to produce Pomace olive oil energy



- Treatment and recovery of by-products of olive trees
- More than 2,000,000 tons olive byproducts processed annually (35% of the total olive byproducts produced in Spain, 15% worldwide)
- Solves an environmental problem











Characteristics:

- Patented product
- Olive fruit extract containing (30% Oleanolic acid; 20% Maslinic acid; 10% Hydroxytyrosol; 1%; b-Sitosterol
- Preclinical studies
- Human bioavailability studies
- Efficacy clinical trials
- Source Olive fruit. Pomace olive oil
- Areas of commercialization EU & USA



Combats Metabolic Syndrome

Characteristics:

- Innovative unique combination
- POMOLIVE is standardised to triterpenic compounds from olives and apple-derived polyphenols
- Preclinical studies
- Efficacy clinical trials
- Source Olive leaves
- Areas of commercialization EU & USA





THE PROBLEM

- 1. Fish demand increases
- 2. Aquaculture is intensified
- **3.** Industry is seeking natural and sustainable solutions that increase fish health and well being.



Farmers lose productivity and profitability

THE SOLUTION

Is an additive that increases fish resilience and quality in a cost-effective way





AQUOLIVE will help fish farmers to increase their productivity and profitability while reducing environmental impact and medication.



15%

Increase in farming profitability

- ✓ 9% Production increase
- ✓ Meat quality increased
- ✓ Medication usage reduction
- 9% less feed to reach commercial size
- **>** 8% increase of premium pieces
- Increased health status

Contribution to aquaculture sustainability – bioeconomy

PROVEN RESULTS- REAL TRIAL IN CHILE



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 830202.



Conclusions



- ✓ To be feasible, a biorefinery project has to bring together and align many actors from very different sectors. These collaborations require new business agreements, strategic alliances or joint ventures that are not always easy.
- It is important to evaluate the possibility of **obtaining multiple products in a cascade apporach to improve overall sustainability. Analyze the biomass** options downstream of the production process.
- It is important to **involve in the business model, actors who already operate in a target sector**, ensuring market access. Especially in innovative products or market niches that are difficult to enter.
- ✓ It is key to take advantage of existing services in the already installed bio-industries to reduce the initial investment.
- ✓ The implementation of models such as collaborative innovation seems to be key to guarantee success and shorten market access times.
- ✓ Biorefineries require long maturation times with important investments in R&D.



The multi-stage biorefinery model provides dimension, competitiveness, differentiation and specialisation that is difficult to replicate



Thank you!



Any questions?

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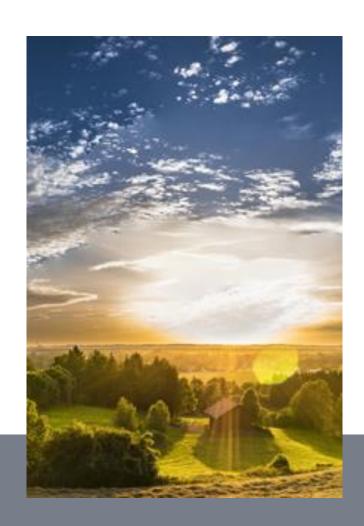
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